Florida East Coast Industries has deep roots in rail transportation dating back to the late 1800’s with American pioneer, Henry Flagler.

Credited with the development of Florida’s east coast, Mr. Flagler was the driving force behind connecting communities from Jacksonville to Miami to Key West via the Florida East Coast Railway System.
Florida East Coast

Every Day a June Day, Full of Sunshine Where Winter Exists In Memory Only

The Sunny Winter Resorts of the East Coast of Florida furnish a greatest variety of attractions than any other resort section of the world. Unexcelled opportunities for outdoor life, and its many diversions: Golf on the finest links in the country; Tennis on clay courts always in condition; Surf Bathing in water at a temperature of 70 degrees and upward; Horseback Riding and Motor-hunting over well built roads, amidst palmetto, tropical scenery; or on the sand, sandy beaches; Yachting, Rowing and Fishing in the deep sea and land-locked waters, all kinds of Game—fowl, bird, or deer—for the most enthusiastic Hunter. Cycling, Wheeling and bicycling on palm lined promenades, and through tropical jungles.

Finest and Healthiest Climate in the World

- The Florida Resorts and Hotels
  - Ponce de Leon
  - St. Augustine
  - Royal Poinciana
  - Palm Beach
  - Hotel Serafina
  - Melbourne
  - Orlando on the White Clouds
  - Palm Beach
  - Hotel Casa Grande
  - West Palm Beach
  - Royal Palm
  - Miami
  - Long Key Fishing Camp—Among the Florida Keys
  - The Colonial, Miami
  - Entrance to Indian Islands

New Route to the Panama Canal

The Orange Railway to Key West, one of the marvels of the 20th Century, has opened up a new and shorter way to Cuba, thus making it faster and cheaper than ever before. Panama Canal, complete with the Panama Railway, via special steamer, will be opened for transit in October, 1922. The FSRR and Key West, with connections to all parts of the Florida East Coast. For complete detailed information, consult the Travel Department, 263 Fifth Avenue, New York, or 110 West Adams Street, Chicago.

Florida East Coast

110 West Adams St.
New York
General Office, St. Augustine, Florida

Jacksonville St. Augustine Fort Pierce West Palm Beach & Miami

With stops at Key West via The Overseas Extension
First Breakers Hotel – 1896, Originally named the Palm Beach Inn, destroyed by fire in 1904
Second Breakers Hotel, Completed in 1904, destroyed by fire in 1925
Third and Current Breakers Hotel, Completed in 1926
FLORIDA EAST COAST RAILWAY STREAMLINERS
SERVE THE HEART OF MIAMI, FLORIDA
H. M. Flagler’s Special, first Train crossing Long Key Viaduct, 2.7 miles long, Long Key, Fla.
FEC RAILWAY MIAMI RAIL STATION
THE ONLY PRIVATELY OWNED, OPERATED AND MAINTAINED EXPRESS INTER-CITY TRAIN SERVICE IN THE UNITED STATES

- **Removing** 3 million vehicles from roads each year
- **Reducing** congestion, greenhouse emissions and fuel consumption

**SIEMENS**
- Trainsets **100% Made in America** by Siemens and 40 other suppliers in over 20 states

**Connecting** Florida Residents, Business Travelers, Commuters & Tourists

**Leverages existing** Florida East Coast Railway Corridor used by trains for more than 100 years

**Two companies**: Express intercity passenger rail service and transportation oriented real estate in South Florida downtowns
CENTRAL THESIS FOR PASSENGER RAIL

“Too long to drive, too short to fly”

Travel by car is unpredictable

Travel by plane is uncontrollable

More Than 500m Travelers Experience Limited and Challenging Mobility Options
INTERSECTION OF TRANSPORTATION & HOSPITALITY

2 COMFORTABLE COACH EXPERIENCES

SELECT

- Luxury Seating
  - Additional Single Configuration
- Complimentary Snacks & Beverages
  - Including Alcohol
- No Additional Fees
  - Everything’s included
- Dedicated Lounge Space
  - High quality food & beverage
- Preferred Access to Garage
- Strategic Relationship with Rideshare Partner

ON BOARD

- Complimentary WiFi
- Outlets at every seat

CHECK-IN & AT THE STATION

FIRST MILE & LAST MILE TRAVEL OPTIONS

SMART

- Spacious Seating
  - Multiple Configurations
- Snacks & Beverages
  - Available for purchase
- Limited Additional Fees
  - Reasonably priced for bags, pets, etc.
- Well-appointed Guest Lounge
  - High quality food & beverage available
- Preferred Access to Garage
- Strategic Relationship with Rideshare Partner
100% Buy America trains
with components from more than 40 suppliers in more than 20 states
MOST INNOVATIVE TRAIN IN AMERICA

Reserved seating
Modern-day urban crossroads, designed to connect people with the places and things they love, in a dynamic central location.
OFFICES

2 MIAMICENTRAL
• 190,000 RSF CLASS A OFFICE
• COMPLETION: Q2 2018

3 MIAMICENTRAL
• 90,000 RSF CLASS A OFFICE
• BUILDING COMPLETE
PARK LINE MIAMI

816 MULTI-FAMILY RENTAL UNITS

COMPLETION: Q1 2020
Downtown living
West Palm Beach

Apartments and parking structure under construction
• 290 units
• 24 floors
• Approx. 790 parking spaces
• Ground floor retail
Established model and expertise to implement express passenger rail across the country

Several U.S. corridors have the ideal characteristics to support express passenger rail systems

- Under 400 miles
- High density populations with some of the nation’s most congested roadways
- Existing railroad infrastructure

### Selected U.S. Corridors for Express Passenger Rail

<table>
<thead>
<tr>
<th>Corridor</th>
<th>Miles</th>
<th>Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brightline – Miami to Orlando</td>
<td>235</td>
<td>8.5</td>
</tr>
<tr>
<td>Brightline ext. -Tampa, Jacksonville</td>
<td>84 / 155</td>
<td>4.5</td>
</tr>
<tr>
<td>Washington DC – NY - Boston</td>
<td>220</td>
<td>31.0</td>
</tr>
<tr>
<td>Atlanta – Charlotte</td>
<td>245</td>
<td>8.3</td>
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<tr>
<td>Dallas – Houston</td>
<td>240</td>
<td>14.0</td>
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<tr>
<td>LA – San Diego</td>
<td>120</td>
<td>16.6</td>
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<tr>
<td>Chicago – Columbus</td>
<td>360</td>
<td>11.6</td>
</tr>
<tr>
<td>Houston – San Antonio – Austin</td>
<td>211</td>
<td>11.3</td>
</tr>
<tr>
<td>San Antonio – Austin – Dallas</td>
<td>275</td>
<td>11.7</td>
</tr>
</tbody>
</table>

(1) Metro area population per 2016 US Census Bureau estimate.